



The Difference Card

FINANCE

CASE STUDY

ROUNDUP

HOW THE DIFFERENCE CARD MAKES A DIFFERENCE FOR OUR FINANCE CLIENTS

The Difference Card is proud to support financial institutions by helping them reduce health insurance costs while enhancing employee benefits. We value the impact these organizations make and are committed to delivering smart, cost-effective solutions for their teams.

**DISCOVER HOW YOU CAN MAKE A DIFFERENCE
FOR YOUR FINANCE CLIENTS AND REQUEST A
PROPOSAL TODAY.**

www.DifferenceCard.com

Featured Case Studies

The Difference Card has a proven track record in delivering record savings for our finance clients, but don't take our word for it- let us show you!

FINANCE STATS

Total Savings

\$50M

Annual Savings

\$185K

Savings Per Employee

\$3,030

Percent of Savings

16.9%



Florida-Based Private Equity Firm Saves Over \$800,000

The client was facing a 14.5% renewal increase from their current carrier.

Our Southeast Team was ultimately able to save this financial services firm \$821,829 on their health insurance costs and reduce their projected +15% renewal down to -5% below current.

[READ THE FULL CASE](#)

Private Equity Firm's newly acquired Visual Communications Company Saves Over \$1 M

The client was facing a costly renewal after acquiring a visual communications company.

Our Midwest Team was ultimately able to save this private equity firm over \$1,000,000 on health insurance costs by implementing a custom MERP strategy and The Difference Guarantee, turning a projected \$8M spend into a significantly more cost-effective solution.

[READ THE FULL CASE](#)



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